2025 Corporate Calendar (Board of Directors & AERC)

January	21*	BOARD & AERC MEETING **PMP**
		Review/Discussion of AECR Applications received in Dec. 2024 (*Monday is a Federal holiday; The meeting will be held on Tuesday, January 21)
January	24	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Feb. 10, 2025
<u>February</u>	10	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Jan. 24, 2025
<u>February</u>	17	BOARD MEETING
<u>February</u>	21	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Mar. 10, 2025
March	10	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Feb. 21, 2025
<u>March</u>	17	BOARD MEETING
March	21	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Apr. 7, 2025
April	7	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Mar. 21, 2025
April	11	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Apr. 21, 2025
April	21	BOARD & AERC MEETING **PMP**
		Mail Spring Newsletter
		Review/Discussion of AECR Applications received by 10 AM, Apr. 11, 2025 AERC Community Compliance Inspections
May	2	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on May 12, 2025
May	12	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, May 2, 2025

2025 Corporate Calendar (Board of Directors & AERC)

May	16	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Jun. 2, 2025
May	19	BOARD MEETING
June	2	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, May 16, 2025
June	6	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Jun. 16, 2025
June	16	BOARD & AERC MEETING **PMP**
		Review/Discussion of AECR Applications received by 10 AM, Jun. 6, 2025
June	27	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Jul. 7, 2025
July	7	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Jun. 27, 2025
July	11	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Jul. 21, 2025
July	14	MAIL NOTICE TO MEMBERS
		Mail Call for Nominations Letter (USPS mail on Jul. 14, 2025)
July	21	BOARD & AERC MEETING
		Mail Call for Nominations Letter
		Begin FY2025 Preliminary Budget Preparation
		Review/Discussion of AECR Applications received by 10 AM, Jul. 11, 2025
July	25	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Aug. 4, 2025
August	4	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Jul. 25, 2025
August	8	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Aug. 18, 2025

2025 Corporate Calendar (Board of Directors & AERC)

August	15	MAIL NOTICE TO MEMBERS
		Mail Annual Meeting Notice
August	18	BOARD & AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Aug. 8, 2025
August	22	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Sept. 8, 2025
September	8	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Aug. 22, 2025
September	15	BOARD MEETING/ANNUAL MEETING **PMP**
		Elect/Re-elect BOD members
		Officers/Committee Chairs Reports
		Review all service contracts (if applicable)
		Adopt Revenue Ruling 70-604
September	19	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Oct. 6, 2025
October	6	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Sept. 19, 2025
October	20	BOARD MEETING/RECONVENED ANNUAL (if needed) **PMP**
		Approve FY2026 Draft Operating Budget/Mailing
		Post FY2026 Approved Budget Letter/Packet on website
		Elect/Appoint Board Officer Positions (1-year terms, Annual Review)
		Review/Approve the Fall Newsletter for mailing in October/November
October	24	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Nov. 3, 2025
November	3	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Oct. 24, 2025
November	17	BOARD MEETING
		Elect/Appoint Board Officer Positions (if Annual Meeting is reconvened in October)
		Adopt FY2026 Operating Budget

2025 Corporate Calendar (Board of Directors & AERC)

November	21	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Dec. 1, 2025
<u>November</u>	21	MAIL TO MEMBERS
		Mail FY2026 Budget Notice Packet (USPS mail on Nov. 21, 2025
December	1	AERC MEETING
December		
		Review/Discussion of AECR Applications received by 10 AM, Nov. 21, 2025
<u>December</u>	1	MAIL TO MEMBERS
December	1	MAIL TO MEMBERS Mail Assessment Coupons (for owners who still pay via check); USPS mail on Dec. 1
		Mail Assessment Coupons (for owners who still pay via check); USPS mail on Dec. 1
<u>December</u>	15	Mail Assessment Coupons (for owners who still pay via check); USPS mail on Dec. 1 BOARD MEETING
		Mail Assessment Coupons (for owners who still pay via check); USPS mail on Dec. 1
December	15	Mail Assessment Coupons (for owners who still pay via check); USPS mail on Dec. 1 BOARD MEETING Mail Assessment Coupons (for owners who still pay via check)
		Mail Assessment Coupons (for owners who still pay via check); USPS mail on Dec. 1 BOARD MEETING

Until further notice, all WPHOA meetings will be held virtually using Zoom videoconferencing services.

- AERC Meetings: Register to attend by using the following URL (recurring meeting):
 https://zoom.us/meeting/register/tJYpd-ioqz0jG9Yqyo58ExkasBl0cNP0jGF8
- Board of Directors Meetings: Register to attend by using the following URL (recurring meeting):

https://zoom.us/meeting/register/tJMtf-6rqDwiHtUakDPVIFHFj7P4ad2G25-E

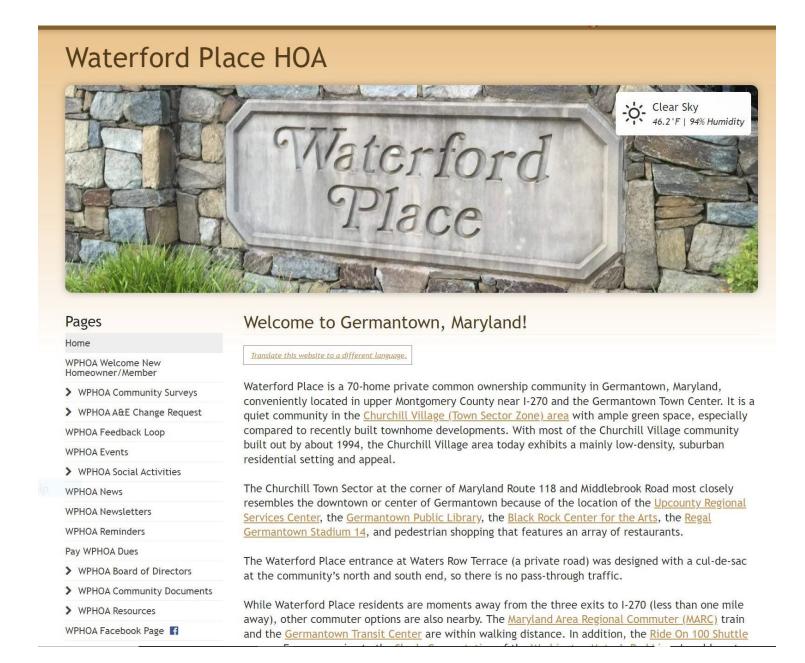
<u>NOTE</u>: The monthly Board meetings (scheduled for every 3rd Monday) and AERC meetings aim to provide more structure and an improved operating model to conduct WPHOA business efficiently. Providing this list of scheduled meetings to the WPHOA members/Unit Owners also fulfills the proper/advanced notification of all WPHOA open meetings. (*Proper notification of all open meetings of the WPHOA is a requirement of the WPHOA Governing Documents and Montgomery County and State of Maryland laws.*)

EXCEPTION: The third Monday in January 2025 is Presidential Inauguration Day and Martin Luther King, Jr. Day; therefore, the Board Meeting will be held on Tuesday, January 21, 2025.

2025 Corporate Calendar (Board of Directors & AERC)

If no WPHOA business is planned to be discussed at the scheduled Board meeting and/or no AECR applications have been received and scheduled for review and approval at the designated dates/times of the scheduled meetings, the meeting(s) will be canceled. (Notification will be posted on the WPHOA website.)

The Association also maintains a separate website for the benefit of its Members (https://www.waterfordplacehoa.org). Updated information about the community, past newsletters, architectural guidelines, governing documents, rules, regulations, etc. All Unit Owners, residents, and tenants are welcome to create a free user account on the website.



2025 Corporate Calendar (Board of Directors & AERC)

ANNUAL PLAN - 2025

JANUARY	FEBRUARY	MARCH
 Obtain annual landscape calendar Prepare/update annual calendar (website and HOA members/Board) January website updates/postings Update tree maintenance plan (update tree inventory) Create and send year-end (2024) review to homeowners and residents (post on the website) Meeting: Jan. 21, 7 PM (Board & AERC) AECR Application Deadline: Jan. 24, 10 AM 	 Meeting: Feb. 10, 7 PM (AERC) Meeting: Feb. 17, 7 PM (Board & AERC) February website updates/postings AECR Application Deadline: Feb. 21, 10 AM 	 Meeting: Mar. 10, 7 PM (AERC) Meeting: Mar. 17, 7 PM (Board) AECR Application Deadline: Mar. 21, 10 AM March website updates/postings
APRIL	MAY	JUNE
 Meeting: Apr. 7, 7 PM (AERC) AECR Application Deadline: Apr. 11, 10 AM Meeting: Apr. 21, 7 PM (Board & AERC) Renew MCPD Trespass Form (Renew annually in Apr) Community Compliance inspections (April) April website updates/postings Check and clean storm drains for blockage WPHOA Tax Preparation and Annual Audit Spring Cleaning/Maintenance (inspect and clean playground equipment, ground cover, picnic table/benches) 	 AECR Application Deadline: May 2, 10 AM Meeting: May 12, 7 PM (AERC) AECR Application Deadline: May 16, 10 AM Meeting: May 19, 7 PM (Board) May website updates/postings Walk the property to inspect the Common Areas and/or Community improvements/violations (early May) Promote "Free" Deck Inspections (offered by MoCo Dept. of Permitting Services) 	 Meeting: Jun. 2, 7 PM (AERC) AECR Application Deadline: Jun. 6, 10 AM Meeting: Jun. 16, 7 PM (Board & AERC) June website updates/postings Obtain Reserve Study Update from the consultant AECR Application Deadline: Jun. 27, 10 AM

2025 Corporate Calendar (Board of Directors & AERC)

JULY	AUGUST	SEPTEMBER
 Meeting: Jul. 7, 7 PM (AERC) AECR Application Deadline: Jul. 11, 10 AM Mail Call for Nominations Letter (USPS mail on Jul 14) Meeting: Jul. 21, 7 PM (Board & AERC) AECR Application Deadline: Jul. 25, 10 AM July website updates/postings Begin Common Areas improvements (if any) Obtain bids and contractual changes for the upcoming operating budget Begin FY2026 Preliminary Operating Budget Preparation 	 Meeting: Aug. 4, 7 PM (AERC) AECR Application Deadline: Aug. 8, 10 AM Mail Annual Meeting & Ballot Notice Letter (USPS mail on Aug 15) Meeting: Aug. 18, 7 PM (Board & AERC) AECR Application Deadline: Aug. 22, 10 AM August website updates/postings Obtain contract renewals for the upcoming year (if any – insurance, etc.) 	 Meeting: Sep. 8, 7 PM (AERC) Meeting: Sep. 15, 7 PM (Annual Meeting & Board) Annual Meeting: Elect/Reelect BOD members Review all contracts (if applicable) Adopt Revenue Ruling 70-604 September website updates/postings WPHOA Tax Preparation and Annual Audit (Sept./Oct.) AECR Application Deadline: Sep. 19, 10 AM
OCTOBER • Meeting: Oct. 6, 7 PM (AERC) • Meeting: Oct. 20, 7 PM (Board; Reconvened Annual Meeting – if needed) • BOD Positions Assigned (Annual Review/Appointment) • Approve FY2026 Draft Operating Budget/Mailing • Post the FY2026 Approved Budget Packet on the WPHOA website • October website updates/postings • Mail Fall Newsletter (Oct/Nov) • AECR Application Deadline: Oct. 24, 10 AM	NOVEMBER • Meeting: Nov. 3, 7 PM (AERC) • Meeting: Nov. 17, 7 PM (Board) • Adopt FY2026 Operating Budget • Mail FY2026 Budget Notice Letter (USPS mail on Nov. 21) • AECR Application Deadline: Nov. 21, 10 AM • November website updates/postings	 DECEMBER Meeting: Dec. 1, 7 PM (AERC) Mail Assessment Coupons (for owners who still pay via check) (USPS mail on Dec. 1) Meeting: Dec. 15, 7 PM (Board) AECR Application Deadline: Dec. 19, 10 AM December website updates/postings Happy Holidays!